

**Maine Housing Master Bond List**  
**Tax-Exempt Private Activity Bond Issues, as of 12/31/2023**

Information for IRS form 8703, Part III "Issuer and Description of Bonds"

14 Name of Issuer **MAINE STATE HOUSING AUTHORITY**  
 15 Issuer's EIN **01-0312916**

16 Name of bond issue **\$110,055,000 Mortgage Purchase Bonds, 1994 Series A and \$50,000,000 Mortgage Purchase Bonds, 1994 Series B-1 and B-2**  
 17 Date of bond issue 3/3/1994 and 3/29/1994  
 18 CUSIP number 560523T44  
 19 Issue price \$160,055,000.00  
 20 Final maturity date 11/15/2034

16 Name of bond issue **\$12,500,000 Mortgage Purchase Bonds 1994 Series D**  
 17 Date of bond issue 10/05/1994  
 18 CUSIP number 560523W24  
 19 Issue price \$12,500,000.00  
 20 Final maturity date 11/15/2025

16 Name of bond issue **\$6,795,000 Mortgage Purchase Bonds 1994 Series E**  
 17 Date of bond issue 08/22/1995  
 18 CUSIP number 560523W40  
 19 Issue price \$6,795,000.00  
 20 Final maturity date 11/15/2005

16 Name of bond issue **\$8,450,000 Mortgage Purchase Bonds, 1995 Series C-1 and 1995 Series C-2 (AMT)**  
 17 Date of bond issue 12/28/1995  
 18 CUSIP number 560523J0  
 19 Issue price \$8,450,000.00  
 20 Final maturity date 11/15/2026

16 Name of bond issue **\$12,405,000 Mortgage Purchase Bonds, 1997 Series F-1 and Series F-2**  
 17 Date of bond issue 12/16/1997  
 18 CUSIP number 5605236U1  
 19 Issue price \$12,405,000.00  
 20 Final maturity date 11/15/2029

16	Name of bond issue	<b>\$14,955,000 Mortgage Purchase Bonds, 1999 Series A-1 and 1999 Series A-2</b>
17	Date of bond issue	02/23/1999
18	CUSIP number	56052EBN7
19	Issue price	\$14,935,856.00
20	Final maturity date	11/15/2032

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16	Name of bond issue	<b>\$24,415,000 Mortgage Purchase Bonds, 1999 Series E-1 &amp; E-2</b>
17	Date of bond issue	12/14/1999
18	CUSIP number	56052EDS4
19	Issue price	\$24,415,000.00
20	Final maturity date	11/15/2031

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16	Name of bond issue	<b>\$40,475,000 Mortgage Purchase Bonds, 2001 Series A</b>
17	Date of bond issue	02/20/2001
18	CUSIP number	56052EGG7
19	Issue price	\$40,475,000.00
20	Final maturity date	11/15/2031

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16	Name of bond issue	<b>\$13,600,000 Mortgage Purchase Bonds, 2001 Series F-1 and F-2</b>
17	Date of bond issue	12/11/2001
18	CUSIP number	56052EJF6/56052EJJ8
19	Issue price	\$13,600,000.00
20	Final maturity date	11/15/2032

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16	Name of bond issue	<b>\$14,495,000 Mortgage Purchase Bonds, 2002 Series B</b>
17	Date of bond issue	05/09/2002
18	CUSIP number	56052EKP2
19	Issue price	\$14,495,000.00
20	Final maturity date	11/15/2023

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16	Name of bond issue	<b>\$22,185,000 Mortgage Purchase Bonds, 2002 Series C</b>
17	Date of bond issue	06/18/2002
18	CUSIP number	56052ELB2
19	Issue price	\$22,185,000.00
20	Final maturity date	11/15/2023

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16	Name of bond issue	<b>\$23,300,000 Mortgage Purchase Bonds, 2003 Series A-1 and A-2</b>
17	Date of bond issue	04/08/2003
18	CUSIP number	56052EPM4
19	Issue price	\$23,300,000.00
20	Final maturity date	11/15/2033

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2003 Series E-1 and E-2, and 2003 Series F</b>
17	Date of bond issue	12/23/2003
18	CUSIP number	56052ERL4
19	Issue price	\$167,425,000.00
20	Final maturity date	11/15/2037

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2005 Series A-1 (Non-AMT) and A-2 (AMT)</b>
17	Date of bond issue	04/26/2005
18	CUSIP number	56052EUW6
19	Issue price	\$20,925,000.00
20	Final maturity date	11/15/2032

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2005 Series C (AMT)</b>
17	Date of bond issue	08/23/2005
18	CUSIP number	56052EUZ9
19	Issue price	\$11,125,000.00
20	Final maturity date	11/15/2039

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2006 Series I-1 (Non-AMT), 2006 Series I-2 (AMT) and 2006 Series I-3 (AMT)(Variable Rate)</b>
17	Date of bond issue	12/28/2006
18	CUSIP number	56052EYM4
19	Issue price	\$18,990,625.00
20	Final maturity date	11/15/2036

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2008 Series E-1 (Non-AMT)(Variable Rate) and Mortgage Purchase Bonds, 2008 Series E-2 (AMT)(Variable Rate)</b>
17	Date of bond issue	04/22/2008
18	CUSIP number	56052EC48
19	Issue price	\$90,550,000.00
20	Final maturity date	11/15/2037

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16	Name of bond issue	<b>Mortgage Purchase Bonds 2008 Series J (Non-AMT)</b>
17	Date of bond issue	12/23/2008
18	CUSIP number	56052EG69
19	Issue price	\$11,460,000.00
20	Final maturity date	11/15/2028

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2010 Series D-1 (Non-AMT) and Mortgage Purchase Bonds, 2010 Series D-2 (Non-AMT)</b>
17	Date of bond issue	12/22/2010
18	CUSIP number	56052EW61
19	Issue price	\$28,940,000.00
20	Final maturity date	11/15/2040

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2011 Series B-1 (Non-AMT) and Mortgage Purchase Bonds, 2011 Series B-2 (Non-AMT)</b>
17	Date of bond issue	07/07/2011
18	CUSIP number	56052EZ68
19	Issue price	\$29,325,000.00
20	Final maturity date	11/15/2025

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2011 Series C-1 (Non-AMT) and Mortgage Purchase Bonds, 2011 Series C-2 (Non-AMT)</b>
17	Date of bond issue	09/29/2011
18	CUSIP number	56052E2H0
19	Issue price	\$33,320,000.00
20	Final maturity date	11/15/2041

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2011 Series E (Non-AMT)</b>
17	Date of bond issue	12/01/2011
18	CUSIP number	56052E2Z0
19	Issue price	\$13,250,000.00
20	Final maturity date	11/15/2031

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT)</b>
17	Date of bond issue	07/19/2012
18	CUSIP number	56052E4M7
19	Issue price	\$24,885,000.00
20	Final maturity date	11/15/2031

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2014 Series B</b>
17	Date of bond issue	07/08/2014
18	CUSIP number	56052E7T9
19	Issue price	\$50,965,000.00
20	Final maturity date	11/15/2037

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2015 Series A-1, A-2 and A-3</b>
17	Date of bond issue	02/17/2015
18	CUSIP number	56052F AC9
19	Issue price	\$69,040,000.00
20	Final maturity date	11/15/2044

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2015 Series F-1, F-2 and F-3</b>
17	Date of bond issue	11/24/2015
18	CUSIP number	56052F CZ6
19	Issue price	\$54,000,000.00
20	Final maturity date	11/15/2040

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2017 Series D-1 and 2017 Series D-2</b>
17	Date of bond issue	08/24/2017
18	CUSIP number	56052FHY4
19	Issue price	\$91,175,000.00
20	Final maturity date	11/15/2047

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2018 Series E</b>
17	Date of bond issue	11/08/2018
18	CUSIP number	56052FMG7
19	Issue price	\$29,500,000.00
20	Final maturity date	11/15/2043

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2020 Series B</b>
17	Date of bond issue	04/09/2020
18	CUSIP number	56052FRN7
19	Issue price	\$50,000,000.00
20	Final maturity date	11/15/2050

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2021 Series A</b>
17	Date of bond issue	03/18/2021
18	CUSIP number	56052FUV5
19	Issue price	\$50,000,000.00
20	Final maturity date	11/15/2051

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2022 Series A</b>
17	Date of bond issue	02/09/2022
18	CUSIP number	56052FXJ9
19	Issue price	\$50,000,000.00
20	Final maturity date	11/15/2051

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2022 Series C</b>
17	Date of bond issue	04/21/2022
18	CUSIP number	56052FXK6
19	Issue price	\$69,865,000.00
20	Final maturity date	11/15/2051

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2022 Series F</b>
17	Date of bond issue	10/20/2022
18	CUSIP number	56052FYZ2
19	Issue price	\$60,000,000.00
20	Final maturity date	11/15/2047

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2023 Series C</b>
17	Date of bond issue	05/18/2023
18	CUSIP number	56052FA88
19	Issue price	\$57,360,000.00
20	Final maturity date	11/15/2053

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16	Name of bond issue	<b>Mortgage Purchase Bonds, 2023 Series E</b>
17	Date of bond issue	10/05/2023
18	CUSIP number	56052FD69
19	Issue price	\$90,000,000.00
20	Final maturity date	11/15/2053

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